

CSD 1100 [12/01/2020] (Page 1 of 3)
 Name, Address, Telephone No. & I.D. No.
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 Attorneys for Debtor Hyperikon, Inc.

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West F Street, San Diego, California 92101-6991

In Re

HYPERIKON, INC.

BANKRUPTCY NO. 21-01776-LT-7

Debtor.

AMENDMENT

Presented are the original and one conformed copy of the following [Check one or more boxes as appropriate]:

- ☐ Voluntary Petition
- ☐ Attachment to Chapter 11 Voluntary Petition for Non-Individuals
- ☐ Exhibit C: Attachment to Voluntary Petition B 1
- ☐ Summary of Schedules (Includes Statistical Summary of Certain Liabilities)
- ☐ Summary of Your Assets and Liabilities and Certain Statistical Information
- ☒ Schedule of Real and/or Personal Property
- ☐ Schedule of Property Claimed Exempt for Individuals
- ☒ Creditors Holding Claims Secured by Property, Creditors Who Have Unsecured Priority and/or Non-priority Claims, and/or Matrix, and/or list of Creditors or Equity Holders - REQUIRES COMPLIANCE WITH LOCAL RULE 1009
 - ☒ Adding or deleting creditors (electronic media), changing amounts owed or classification of debt - \$32.00 fee required. See instructions on reverse side.
 - ☐ Correcting or deleting other information. See instructions on reverse side.
- ☐ Schedule of Executory Contracts & Expired Leases
- ☐ Schedule of Co-Debtor
- ☐ Income of Individual Debtor(s)
- ☐ Expenses of Individual Debtor(s)
- ☐ Expenses for Separate Household of Debtor 2
- ☐ Statement of Financial Affairs
- ☐ Chapter 7 Statement of Your Current Monthly Income
- ☐ Chapter 7 Statement of Exemption from Presumption of Abuse Under § 707(b)(2)
- ☐ Chapter 7 Means Test Calculation
- ☐ Chapter 11 Statement of Your Current Monthly Income
- ☐ Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period:
- ☐ Chapter 13 Calculation of Your Disposable Income
- ☐ Other:

Dated: June 7, 2021

Signature /s/ David A. Warfield

Attorney for Debtor

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DECLARATION OF DEBTOR

I [We] Alexander Brandrup, CEO of and Hyperikon, Inc., the debtor(s), hereby declare under penalty of perjury that the information set forth in the amendment attached hereto, consisting of pages, and on the creditor matrix electronic media, if any, is true and correct to the best of my [our] information and belief.

Dated: June 7, 2021



*Debtor

*Joint Debtor

*If filed electronically, pursuant to LBR 5005-4(C), the original debtor signature(s) in a scanned format is required.

INSTRUCTIONS

- A. Each amended page is to be in the same form as the original but is to contain only the information to be changed or added. Pages from the original document which are not affected by the change are not to be attached.
1. Before each entry, specify the purpose of the amendment by inserting:
 - a. "ADDED," if the information was missing from the previous document filed; or
 - b. "CORRECTED," if the information modifies previously listed information; or
 - c. "DELETED," if previously listed information is to be removed.
 2. At the bottom of each page, insert the word "AMENDED."
 3. Attach all pages to the cover page and, *if a Chapter 7, 11, or 12 case*, serve a copy on the United States Trustee, trustee (if any) and/or the members of a creditors' committee. *If a Chapter 13 case*, serve a copy on the trustee; DO NOT serve a copy on the United States Trustee.
- B. Comply with Local Bankruptcy Rule 1009 when adding or correcting the names and/or addresses of creditors (electronic media required when Amendment submitted on paper) or if altering the status or amount of a claim.

Amendments that fail to follow these instructions may be refused.

****Amendments filed after the case is closed are not entitled to a refund of fees****

PROOF OF SERVICE

I, whose address appears below, certify:

That I am, and at all relevant times was, more than 18 years of age;

I served a true copy of this Amendment on the following persons listed below via the following method(s):

1. To Be Served by the Court via Notice of Electronic Filing ("NEF"):

Under controlling Local Bankruptcy Rules(s) ("LBR"), the document(s) listed above will be served by the court via NEF and hyperlink to the document. On June 7, 2021, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated and/or as checked below:

schristianson@Buchalter.com; cmcintire@buchalter.com; tiffany.l.carroll@usdoj.gov; Abram.s.felstein@usdoj.gov; Roerta S. Robinson: RRobinson@kirbymac.com; jwilson@kirbymac.com; dkirby@kirbymac.com; Leonard J. Ackerman: ljabkatty@gmail.com; lja@trustesolutions.net

☐ Chapter 7 Trustee:

☐ For Chpt. 7, 11, & 12 cases:
UNITED STATES TRUSTEE
ustp.region15@usdoj.gov

☐ For ODD numbered Chapter 13 cases:
THOMAS H. BILLINGSLEA, JR., TRUSTEE
Billingslea@thb.coxatwork.com

☐ For EVEN numbered Chapter 13 cases:
DAVID L. SKELTON, TRUSTEE
admin@ch13.sdcoxml.com
dskelton13@ecf.eplqsystems.com

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2. **Served by United States Mail:**

On June 7, 2021, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing accurate copies in a sealed envelope in the United States Mail via 1) first class, postage prepaid or 2) certified mail with receipt number, addressed as follows:

See Attached List of Parties Served on June 7, 2021

3. **Served by Personal Delivery, Facsimile Transmission, Overnight Delivery, or Electronic Mail:**

Under Fed.R.Civ.P.5 and controlling LBR, on _____, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission, by overnight delivery, and/or electronic mail as follows:

I declare under penalty of perjury under the laws of the United States of America that the statements made in this proof of service are true and correct.

Executed on June 7, 2021
(Date)

/s/ David A. Warfield
(Typed Name and Signature)

Thompson Coburn LLP, One US Bank Plaza
(Address)

St. Louis, MO 63101
(City, State, ZIP Code)

**Summary of Changes to Schedule B of Hyperikon, Inc.
Case No. 21-01776**

1. Schedule B(47) is amended to delete the Toyota Prius Plugin and to add a 2019 Volkswagen Jetta.

2. Schedule B(50) is amended to add the following forklifts: Toyota Forklift Model 8FBE20U, s/n 14653 and three (3) Toyota forklift Model 9BRU23, with s/n 38020, 38021, and 38018 (all subject to Toyota liens

3. Schedule B(50)) is further amended to add the Jungheinrich ETR345 (subject to Wells Fargo lien);

4. Schedule B(77) is amended to add a potential claim for restitution from Arthur J. Morales, Case No. 20-CR-2348.

Fill in this information to identify the case:Debtor name Hyperikon, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIACase number (if known) 21-01776☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.☐ Yes Fill in the information below.**Part 4: Investments**

13. Does the debtor own any investments?

☒ No. Go to Part 5.☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.☐ Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

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Best Case Bankruptcy

AMENDED

Debtor Hyperikon, Inc.
NameCase number (if known) 21-01776☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2019 Volkswagen/Jetta, VIN 3VWC57BU0KM208724	Unknown		Unknown
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Toyota Forklift Model 8FBE20U, s/n 14653, and three (3) Toyota forklift Model 9BRU23, with s/n 38020, 38021, and 38018 (all subject to Toyota liens)	Unknown		Unknown
	2015 Jungheinrich ETR345 (subject to Wells Fargo lien)	\$0.00		Unknown

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes Fill in the information below.

AMENDED

Debtor Hyperikon, Inc.
NameCase number (If known) 21-01776**Part 10: Intangibles and Intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (Include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership
Potential right of restitution from Arther J. Morales,
Case No. 20-CR-2348, S.D.Cal

Unknown

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
☐ No
☒ Yes

\$0.00

AMENDED

**Summary of Changes to Schedule D of Hyperikon, Inc.,
Case No. 21-01776**

1. Schedule D is amended to add Toyota Material Holding Midwest, 1888 Research Way, Indianapolis, IN 46231-3356, as a secured creditor with a claim of \$61,055.68 holding a purchase money security interest in 1 Toyota Forklift Model 8FBE20U, s/n 14653, and in three (3) Toyota forklifts Model 9BRU23, with s/n 38020, 38021, and 38018..

2. Schedule D is further amended to add the U.S. Small Business Administration, SBA Disaster Loan Serv. Center, 1545 Hawkins Blvd., Suite 202, El Paso, TX 79925-2652, as a secured creditor holding a claim for \$150,000 that is secured by a lien on the Debtor's personal property.

3. Schedule D is amended to add VW Credit, 1401 Franklin Blvd., Libertyville, IL 60048 as holding a secured claim of \$14,618.53 that is secured by a lien on the 2019 Volkswagen Jetta.

4. Schedule D is amended to add Wells Fargo Equipment Finance, P.O. Box 7777, San Francisco, CA 94120-7777 as holding a secured claim of \$5,223 that is secured by a lien on the 2015 Jungheinrich ETR345.

Fill in this information to identify the case:

Debtor name Hyperikon, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIACase number (if known) 21-01776☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A:

Amount of claim

Do not deduct the value of collateral

Column B:

Value of collateral that supports this claim:

2.1 **Toyota Material Handling Midwe**
Creditor's Name

1888 Research Way
Indianapolis, IN 46231-3356

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Toyota Forklift Model 8FBE20U, s/n 14653, and three (3) Toyota forklift Model 9BRU23, with s/n 38020, 38021, and 38018 (all subject to Toyota liens)

Describe the lien

Purchase Money

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- ☐ Check all that apply
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$61,055.68Unknown

2.2 **U.S. Small Business Admin.**
Creditor's Name

SBA Disaster Loan Serv
Center
1545 Hawkins Blvd., Suite
202
El Paso, TX 79925-2652

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/9/2020

Describe debtor's property that is subject to a lien
All Personal Property

\$150,000.00Unknown

Describe the lien

EIDL Loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Best Case Bankruptcy

AMENDED

Debtor Hyperikon, Inc.
NameCase number (if known) 21-01776

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.3 Volkswagen Credit**

Creditor's Name

**1401 Franklin Blvd.
Libertyville, IL 60048**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2019 Volkswagen/Jetta, VIN
3VWC57BU0KM208724**\$14,618.53Unknown

Describe the lien

Purchase Money

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.4 Wells Fargo Equipment Finance**

Creditor's Name

**P.O. Box 7777
San Francisco, CA
94120-7777**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0004

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 Jungheinrich ETR345 (subject to Wells Fargo lien)\$5,223.84Unknown

Describe the lien

Purchase Money

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any:

\$230,898.05**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

AMENDED

**Summary of Changes to Schedules E and F of Hyperikon, Inc.,
Case No. 21-01776**

1. Schedule E is amended to add Direction principale des relat Revenu Quebec, 3800 rue de Marly Quebec, GIX A45 as a priority creditor holding a claim of \$9,198.83 (CAD).
2. Schedule E is further amended to add the Canada Revenue Agency 9755 King George Boulevard, Surry BC V3T 5E1 as holding a priority creditor holding a claim of \$38,801.39 (CAD).
3. Schedule E is further amended to add the Indiana Department of Revenue, P.O. Box 6197, Indianapolis, IN 46206-6197, as holding a priority claim in an unknown amount.
4. Schedule E is further amended to add the Wisconsin Department of Revenue P.O. Box 8901, Madison, WI 53708-8901 as holding a priority claim in an unknown amount.
5. Schedule E is further amended to add the Washington Department of Revenue, Washington State Department of Revenue, Taxpayer Account Admin., P.O. Box 47476, Olympia, WA 98504-7476 as holding a priority claim in an unknown amount.
6. Schedule E is further amended to add the Massachusetts Department of Revenue, 100 Cambridge Street, 2d Floor, Boston, MA 02114 as holding a priority claim in an unknown amount.
7. Schedule F is amended to add Paypal, 2211 N. First St., San Jose, CA 95131 as a creditor holding a general unsecured claim of \$1,620 for customer chargebacks.
8. Schedule F is further amended to add BOLT, 77 Geary St., San Francisco, CA 94108 as holding a general unsecured claim in an unknown amount for customer chargebacks.
9. Schedule F is further amended by deleting the entry for "Small Business Administration" in Item 3.40 of the Original Schedules.
10. Schedule F is further amended by adding Bank of Southern California, 1620 5th Ave, Suite 120, San Diego, CA 92101 as holding a general unsecured claim of \$451,027 for a PPP loan.
11. Schedule F is further amended by adding CommereHub, ZEN Building, 201 Fuller Rd., 6th Floor, Albany, NY 12203 as a general unsecured creditor holding an unsecured claim of \$878.60.
12. Schedule F is further amended by adding Acuity Consulting, Vasagatan 16, 111 20 Stockholm Sweden as holding an unsecured claim for \$76,856.69 (SEK).

Fill in this information to identify the case:

Debtor name Hyperikon, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIACase number (if known) 21-01776☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Direction pinrcipale des relat
Revenu Quebec
3800, rue de Marly Quebec
G1X 4A5

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Taxes Amount is in CAD

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No☐ Yes

Total claim Priority amount

\$9,198.83

\$9,198.83

2.2 Priority creditor's name and mailing address

Indiana Department of Rev
PO Box 6197
Indianapolis, IN 46206-6197

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Tax Claim

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No☐ Yes

Unknown

Unknown

AMENDED

Debtor **Hyperikon, Inc.**
NameCase number (if known) **21-01776****2.3** Priority creditor's name and mailing address
Massachusetts Dept. of Rev.
100 Cambridge Street
2nd Floor
Boston, MA 02114As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed**Unknown** **Unknown**

Date or dates debt was incurred

Basis for the claim:
Taxes

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes**2.4** Priority creditor's name and mailing address
Non-Res. Reg. & Security-Frase
Canada Revenue Agency
9755 King George Boulevard
Surrey BC V3T 5E1As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed**\$38,801.39** **\$38,801.39**

Date or dates debt was incurred

Basis for the claim:
Taxes - Amount is in CAD

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes**2.5** Priority creditor's name and mailing address
Washington State Dept. of Rev
P.O. Box 47476
Olympia, WA 98504-7476As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed**Unknown** **Unknown**

Date or dates debt was incurred

Basis for the claim:
Taxes

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes**2.6** Priority creditor's name and mailing address
Wisconsin Department of Rev
PO Box 8901
Madison, WI 53708-8901As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed**Unknown** **Unknown**

Date or dates debt was incurred

Basis for the claim:
Tax Claim

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

AMENDED

Debtor Hyperikon, Inc.
NameCase number (if known) 21-01776

3.1 Nonpriority creditor's name and mailing address Acuity Consulting Vasagatan 16 111 20 Stockholm Sweeden Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting (amount is SEK)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$76,856.69</u>
3.2 Nonpriority creditor's name and mailing address Bank of Southern California 1620 5th Ave. Suite 120 San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$451,027.00</u>
3.3 Nonpriority creditor's name and mailing address Bolt 77 Geary St San Francisco, CA 94108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer chargeback</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.4 Nonpriority creditor's name and mailing address CommerceHub 25736 Network Place Chicago, IL 60673-1257 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$878.60</u>
3.5 Nonpriority creditor's name and mailing address Paypal 2211 N. First St. San Jose, CA 95131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer chargebacks</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,620.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
 5b. Total claims from Part 2
 5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 48,000.22
5b. +	\$ 530,382.29
5c.	\$ 578,382.51

AMENDED

PARTIES SERVED BY MAIL ON JUNE 7, 2021

Toyota Material Handling Midwest, Inc.
1888 Research Way
Indianapolis, IN 46231-3356

U.S. Small Business Administration
SBA Disaster Loan Service Center
1545 Hawkins Blvd., Suite 202
El Paso, TX 79925-2652

Wisconsin Department of Revenue
P.O. Box 8901
Madison, WI 53708-8901

Indiana Department of Revenue
P.O. Box 6197
Indianapolis, IN 46206-6197

VW Credit
1401 Franklin Blvd.
Libertyville, IL 60048

Wells Fargo Equipment Finance
PO Box 7777
San Francisco, CA 94120-7777

Direction principale des relat Revenu Quebec
3800 rue de Marly
Quebec G1X A45

Canada Revenue Agency
9755 King George Boulevard
Surry BC V3T 5E1

Paypal
2211 N. First Street
San Jose, CA 95131

BOLT
77 Geary St.
San Francisco, CA 94108

Bank of Southern California
1620 5th Ave., Suite 120
San Diego, CA 92101

CommerceHub
ZEN Building
201 Fuller Rd., 6th Floor
Albany, NY 12203

Acuity Consulting
Vasagatan 16
111 20 Stockholm Sweden

Washington State Department of Revenue
Taxpayer Account Admin.
P.O. Box 47476
Olympia, WA 98504-7476

Massachusetts Department of Revenue
100 Cambridge Street, 2d Floor
Boston, MA 02114